Lesson: General Financial Services Information  
Topic: Navigating the Financial Services Website

<table>
<thead>
<tr>
<th>Slide</th>
<th>Notes</th>
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<tbody>
<tr>
<td><img src="image1.png" alt="Slide 1" /></td>
<td><img src="image2.png" alt="Notes" /></td>
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<td><img src="image3.png" alt="Slide 2" /></td>
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<td><img src="image5.png" alt="Slide 3" /></td>
<td><img src="image6.png" alt="Notes" /></td>
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**Finance.wfu.edu**

**Theme Organization**

- **Overview**: Introduction to what can be found within the theme.
- **How To / FAQ**: Tips & quick guides for completing theme-related information.
- **Tools**: Theme-related resources.
- **Forms**: Theme-related forms for download and completion.
- **Policies & Procedures**: Theme-related policies and best practices procedures to follow.

**Navigation Menu**

- Site navigation hub
- Items remain constant
- Expands to display sub-menus
- Search within the site

**Newsbox**

- Share new information
- Reminders of financial activities
- Announce new initiatives or updates
- Subscribe to email feed
Calendar

- Meeting & training dates
- Due dates for financial information
- Links to University Events calendar

Toolbox

- Audience specific
- Quick Links to finance-related applications

Questions?
Contact Us!

Feedback Form:
• http://finance.wfu.edu/contact-us/feedback
• Select appropriate functional area for a quicker response